



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN Code: ZAE000073441

(“**Murray & Roberts**” or the “**Company**”)

NOTICE OF ACQUISITION OF MURRAY & ROBERTS SECURITIES

In accordance with Section 122(3)(b) of the Companies Act, No 71 of 2008, as amended and paragraph 3.83(b) of the JSE Limited Listings Requirements, Murray & Roberts shareholders are advised that the Company has received formal notification that:

- The Public Investment Corporation SOC Ltd (“PIC”) has acquired an additional beneficial interest in the ordinary shares of the Company, such that the interest held by the PIC has increased from 19.96% to 20.041%.

Bedfordview
25 June 2018

Sponsor: Deutsche Securities (SA) Proprietary Limited