



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN Code: ZAE000073441

(“**Murray & Roberts**” or the “**Company**”)

NOTICE OF ACQUISITION OF MURRAY & ROBERTS SECURITIES

In accordance with Section 122(3)(b) of the Companies Act, No 71 of 2008, as amended and paragraph 3.83(b) of the JSE Limited Listings Requirements, Murray & Roberts’ shareholders are advised that the Company has received formal notification that Aton Austria Holding GmbH, (“Aton AT”), a company registered in accordance with the laws of Austria, has acquired an additional beneficial interest in Murray & Roberts’ ordinary shares.

The total beneficial interest of Aton AT in Murray & Roberts’ ordinary shares, as disclosed by Aton AT, is ±43.9% of the total issued share capital of Murray & Roberts.

Bedfordview
30 May 2018

Sponsor: Deutsche Securities (SA) Proprietary Limited