

MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa) Registration number 1948/029826/06 JSE Share Code: MUR

ADR Code: MURZY ISIN: ZAE000073441 ("Murray & Roberts")

FURTHER UPDATE ANNOUNCEMENT - PARTIES SETTLE TIMETABLE FOR CONTESTED PROCEEDINGS TO BE CONDUCTED BEFORE THE COMPETITION TRIBUNAL

Shareholders are referred to the announcement released on SENS on Friday, 19 July 2019, regarding the recommendation by the Competition Commission that the merger involving ATON and Murray & Roberts be prohibited ("Recommendation") and the further announcement released on SENS on Thursday, 1 August 2019, regarding the set down of a pre-hearing conference of the Competition Tribunal on Tuesday, 6 August 2019.

Shareholders are advised that the pre-hearing conference was held today at which the parties settled a timetable for contested proceedings to be conducted before the Competition Tribunal. The hearing of the matter has been set down from Monday, 9 December 2019 until Friday, 13 December 2019 and Monday, 20 January 2020 to Tuesday, 28 January 2020.

Shareholders will be updated regarding any further developments as soon as practically possible.

RESPONSIBILITY STATEMENT

The Independent Board accepts responsibility for the information contained in this announcement and certifies that, to the best of its knowledge and belief, the information contained in this announcement is true and nothing has been omitted which is likely to affect the importance of the information.

Bedfordview 6 August 2019

Sponsor
The Standard Bank of South Africa Limited