

MUR - Murray & Roberts - Trading Statement

13 Feb 2009

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MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ISIN Code: ZAE000073441

("Murray & Roberts" or "Group")

TRADING STATEMENT

As required by paragraph 3.4(b) of the JSE Listings Requirements, shareholders are advised that diluted headline earnings per share for the six months to 31 December 2008 ("Half-Year") is expected to show an increase of between 35% and 40% over the 216 cents recorded in the previous comparable period and diluted earnings per share for the Half-Year is expected to show an increase of between 30% and 35% over the 230 cents recorded in the same period.

Shareholders are referred to the business update published on SENS on 25 November 2008 where guidance was given on the expected performance for the current financial year to 30 June 2009 and shareholders were "cautioned to be prudent with this guidance as the potential impact of current market volatility has yet to manifest itself on construction sector and Group performance."

The Group will publish its Unaudited Summarized Consolidated Results for the Half-Year on or about Wednesday 25 February 2009.

This financial information on which this trading statement is based has not been reviewed or audited by the Group's auditors.

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13 February 2009

Sponsor:

Deutsche Securities (SA) (Pty) Ltd

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